

School Finance Workshops

Sponsored by

Missouri Association of School Administrators & Missouri Association of School Business Officials

MASA and MOASBO have developed a series of workshops to provide school finance training for school administrators and others responsible for district finances. The workshops are designed primarily for individuals who are newly employed in their roles; however, veterans may also find the review and information valuable. The Setting the Tax Rate Seminar will be at the Tan-Tar-A Resort (Osage Beach) at the conclusion of the DESE Conference. (You do not have to be registered for the DESE conference to register for this workshop.) All other sessions will be at the MASA conference center in Jefferson City. Each workshop will begin at 11:30 am and will conclude by 3:00 pm. The registration fee is \$60 per person for each session or all three sessions for \$150. The registration fee includes all workshop handouts and lunch sponsored by OPAA! Food Management and American Fidelity Assurance. These workshops will be available live on the Internet and are free for all of those subscribed to the MASA Online Video Library. For more information on any of these workshops, please contact: Ann Ainsworth, ann@mcsa.org, phone: 573-638-4825. A complete registration form and other information appear on the back of this form.

Setting The Tax Rate

August 1, 2017 (Immediately following DESE Conference)

This workshop will focus on the process of setting the tax rate for a school district. Jason Hoffman, Chief Financial Officer for the Jefferson City School District, and Kari Monsees, Superintendent at Raymore-Peculiar R-II School District, will walk participants through the process of completing the State Auditor forms. They will discuss how to plan, advertise and conduct a tax rate hearing. Hoffman and Monsees will suggest documents to provide at the hearing.

Evaluating The Budget

November 1, 2017 or November 2, 2017

This workshop will assist school administrators in identifying areas of budget concern and will provide an opportunity for general discussion about budgeting and other school finance topics. Jason Hoffman, Chief Financial Officer for the Jefferson City School District, Kyle Kruse, superintendent at St. Clair R-XIII, as well as DESE representatives will lead the session. The session will also include a discussion of current and future formula funding issues as well as advice on how to identify potential problems in a district budget. IN ADDITION, there will be a pre-workshop on the Foundation Formula prior to the session on both days from 10:00 to 11:30 a.m. A lunch beginning at 11:30 will precede the workshop.

2018-19 Budget Development

March 14, 2018 or March 15, 2018

This workshop will provide assistance to school administrators as they begin the process of developing a budget for 2017-18. Jason Hoffman, Chief Financial Officer for the Jefferson City School District, a MASA co-presenter to be named later, as well as DESE representatives will lead the session. The focus of the session will be on identifying key areas of concern, estimating revenues and expenses, and a general discussion of budgeting basics. The Governor's budget recommendations for education will be reviewed.

School Finance Workshop Registration Form

Duplicate For Additional Registrations

Participant Name _____

Position _____

Phone Number _____

Email Address (required for confirmation) _____

School District _____

School Address _____

School City, State, Zip _____

If billing address is different from above, please complete the following...

Billing Address _____

Billing, City, State, Zip _____

Payment Options

Purchase Order Number _____

Credit Card Payment - MasterCard or VISA

Card Number _____

Expiration Month _____ Expiration Year _____ CVV Code _____

3-digit code on back

Name on Card _____

Signature _____

Register this individual for the following session(s)

Setting The Tax Rate - August 1, Tan-Tar-A Resort, Osage Beach (\$60) _____

Setting The Tax Rate - View on line at later date (\$60) _____

Evaluating The Budget - November 1, 2017 in Jefferson City (\$60) _____

Evaluating The Budget - November 2, 2017 in Jefferson City (\$60) _____

Evaluating The Budget - November 2, 2017 live online (\$60) _____

2018-19 Budget Development - March 14, 2018 in Jefferson City (\$60) _____

2018-19 Budget Development - March 15, 2018 in Jefferson City (\$60) _____

2018-19 Budget Development - March 15, 2018 live online (\$60) _____

Our district is a member of the MASA Video Library - No charge to participate online _____

(Please register if you plan to participate) **Total Due (All Three for \$150)** _____

Make checks and/or purchase orders to: **MASA, 3550 Amazonas Drive, Jefferson City, MO 65109**

Scan and email to: ann@mcsa.org OR fax to: 573-556-6270

Please note: Enrollment will be limited to 70 participants per workshop on site and 30 online.

CANCELLATION POLICY: Workshops registration cancellations will only be accepted in writing, by fax or email 72 hours (three business days) prior to the event. All cancellations received less than 72 hours prior to the event will be subject to the full registration charge. ALL cancellations will be subject to a \$20 administrative charge. No shows will be charged the full amount.