



School Finance Workshops



Sponsored by

Missouri Association of School Administrators & Missouri Association of School Business Officials

MASA and MoASBO are pleased to sponsor a series of workshops to provide school finance training for school administrators and others responsible for district finances. The workshops are designed primarily for individuals who are newly employed in their roles; however, veterans may also find the review and information valuable. The Setting the Tax Rate Seminar will be at the Lodge of Four Seasons (Osage Beach) at the conclusion of the DESE Conference. (You do not have to be registered for the DESE conference to register for this workshop.) All other sessions will be at the MASA conference center in Jefferson City. Each workshop will begin at 11:30 am and will conclude by 3:00 pm. The registration fee is \$60 per person for each session or all three sessions for \$150. The registration fee includes all workshop handouts and lunch sponsored by American Fidelity, Stifel and Virco, Inc. For more information on any of these workshops, please contact: Ann Ainsworth, ann@mcsa.org, phone: 573-638-4825. A complete registration form and other information appear on the back of this form.



Setting The Tax Rate

August 3, 2021 (Immediately following DESE Conference - Lunch Included)

This workshop will focus on the process of setting the tax rate for a school district. Jason Hoffman, Chief Financial Officer for the Jefferson City School District (Retired), and Jim Cummins, Superintendent for the Neosho School District, will walk participants through the process of completing the State Auditor forms. Presenters will also discuss how to plan, advertise and conduct a tax rate hearing. Presenters will suggest documents to provide at the hearing.

Evaluating The Budget

November 9, 2021 or November 10, 2021

This workshop will assist school administrators in identifying areas of budget concern and will provide an opportunity for general discussion about budgeting and other school finance topics. Jason Hoffman, Chief Financial Officer for the Jefferson City School District (Retired), a MASA member, as well as DESE representatives, will lead the session. The session will also include a discussion of current and future formula funding issues as well as advice on how to identify potential problems in a district budget. This workshop will be available live on the Internet and is free for those subscribed to the MASA Video Library; however, you will need to register your participation date.

2022-23 Budget Development

March 9, 2022 or March 10, 2022

This workshop will provide assistance to school administrators as they begin the process of developing a budget for 2022-2023. Jason Hoffman, Chief Financial Officer for the Jefferson City School District (Retired), a MASA member representative, as well as DESE representatives will lead the session. The focus of the session will be on identifying key areas of concern, estimating revenues and expenses, and a general discussion of budgeting basics. The Governor's budget recommendations for education will be reviewed. This workshop will be available live on the Internet and is free for those subscribed to the MASA Video Library; however, you will need to register your participation date.

School Finance Workshop Registration Form

Duplicate For Additional Registrations

Participant Name _____

Position _____

Email Address (required for confirmation) _____

School District _____

School Address _____

School City, State, Zip _____

If billing address is different from above, please complete the following...

Billing Address _____

Billing, City, State, Zip _____

Payment Options

I am a member of the First-Year Superintendent Program (Already paid). *(Please register if you plan to participate)*

Purchase Order Number _____

Credit Card Payment - MasterCard or VISA

Card Number _____

Expiration Month _____ Expiration Year _____ CVV Code _____
3-digit code on back

Name on Card _____

Signature _____

Register this individual for the following session(s)

Setting The Tax Rate - August 3, 2021, Lodge of Four Seasons, Osage Beach (\$60) _____

Setting The Tax Rate - Recorded (\$60) _____

Evaluating The Budget - November 9, 2021 in Jefferson City (\$60) _____

Evaluating The Budget - November 9, 2021 **live online** (\$60) _____

Evaluating The Budget - November 10, 2021 in Jefferson City (\$60) _____

Evaluating The Budget - November 10, 2021 **live online** (\$60) _____

2022-23 Budget Development - March 9,2022 in Jefferson City (\$60) _____

2022-23 Budget Development - March 9,2022 **live online** (\$60) _____

2022-23 Budget Development - March 10,2022 in Jefferson City (\$60) _____

2022-23 Budget Development - March 10,2022 **live online** (\$60) _____

Our district is a member of the MASA Video Library - No charge to participate online _____

(Please register if you plan to participate) **Total Due (All Three for \$150)** _____

Make checks and/or purchase orders to: **MASA, 3550 Amazonas Drive, Jefferson City, MO 65109**

Scan and email to: melissa.shannon@mcsa.org OR fax to: 573-556-6270

Please note: Enrollment will be limited to 70 participants per workshop on site.

*CANCELLATION POLICY: Workshops registration cancellations will only be accepted in writing, by fax or email 72 hours (three business days) prior to the event. All cancellations received less than 72 hours prior to the event will be subject to the full registration charge. ALL cancellations will be subject to a \$20 administrative charge. **No shows will be charged the full amount.***